## The **xparse** package<sup>\*</sup> Generic document command parser

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2011/01/23

## 1 Creating document commands

The xparse package provides a high-level interface for producing document-level commands. In that way, it is intended as a replacement for the  $IATEX 2_{\varepsilon}$  \newcommand macro. However, xparse works so that the interface to a function (optional arguments, stars and mandatory arguments, for example) is separate from the internal implementation. xparse provides a normalised input for the internal form of a function, independent of the document-level argument arrangement.

At present, the functions in xparse which are regarded as 'stable' are:

- \DeclareDocumentCommand
- \NewDocumentCommand
- \RenewDocumentCommand
- \ProvideDocumentCommand
- \DeclareDocumentEnvironment
- \NewDocumentEnvironment
- \RenewDocumentEnvironment
- \ProvideDocumentEnvironment
- \IfNoValue(TF) (the need for \IfValue(TF) is currently an item of active discussion)

<sup>\*</sup>This file has version number 2136, last revised 2011/01/23.

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#### • \IfBoolean(TF)

with the other functions currently regarded as 'experimental'. Please try all of the commands provided here, but be aware that the experimental ones may change or disappear.

### 1.1 Specifying arguments

Before introducing the functions used to create document commands, the method for specifying arguments with xparse will be illustrated. In order to allow each argument to be defined independently, xparse does not simply need to know the number of arguments for a function, but also the nature of each one. This is done by constructing an *argument specification*, which defines the number of arguments, the type of each argument and any additional information needed for xparse to read the user input and properly pass it through to internal functions.

The basic form of the argument specifier is a list of letters, where each letter defines a type of argument. As will be described below, some of the types need additional information, such as default values. The argument types can be divided into two, those which define arguments that are mandatory (potentially raising an error if not found) and those which define optional arguments. The mandatory types are:

- m A standard mandatory argument, which can either be a single token alone or multiple tokens surrounded by curly braces. Regardless of the input, the argument will be passed to the internal code surrounded by a brace pair. This is the xparse type specifier for a normal  $T_EX$  argument.
- $1~{\rm An}$  argument which reads everything up to the first open group token: in standard LATEX this is a left brace.
- **u** Reads an argument 'until'  $\langle tokens \rangle$  are encountered, where the desired  $\langle tokens \rangle$  are given as an argument to the specifier:  $u\{\langle tokens \rangle\}$ .

The types which define optional arguments are:

- A standard LATEX optional argument, surrounded with square brackets, which will supply the special \NoValue token if not given (as described later).
- d An optional argument which is delimited by  $\langle token1 \rangle$  and  $\langle token2 \rangle$ , which are given as arguments:  $d\langle token1 \rangle \langle token2 \rangle$ . As with o, if no value is given the special token  $\langle NoValue \rangle$  is returned.
- **O** As for **o**, but returns  $\langle default \rangle$  if no value is given. Should be given as  $O\{\langle default \rangle\}$ .
- D As for d, but returns  $\langle default \rangle$  if no value is given:  $D\langle token1 \rangle \langle token2 \rangle \{ \langle default \rangle \}$ . Internally, the o, d and O types are short-cuts to an appropriated-constructed D type argument.

- s An optional star, which will result in a value \BooleanTrue if a star is present and \BooleanFalse otherwise (as described later).
- t An optional  $\langle token \rangle$ , which will result in a value \BooleanTrue if  $\langle token \rangle$  is present and \BooleanFalse otherwise. Given as  $t \langle token \rangle$ .
- g An optional argument given inside a pair of T<sub>E</sub>X group tokens (in standard IAT<sub>E</sub>X, { ... }), which returns \NoValue if not present.
- **G** As for **g** but returns  $\langle default \rangle$  if no value is given:  $G\{\langle default \rangle\}$ .

Using these specifiers, it is possible to create complex input syntax very easily. For example, given the argument definition 's o o m O{default}', the input '\*[Foo]{Bar}' would be parsed as:

- $#1 = \BooleanTrue$
- #2 = {Foo}
- #3 = \NoValue
- #4 = {Bar}
- #5 = {default}

whereas '[One] [Two] {} [Three]' would be parsed as:

- #1 = BooleanFalse
- #2 = {One}
- #3 = {Two}
- #4 = {}
- #5 = {Three}

Note that after parsing the input there will be always exactly the same number of  $\langle balanced text \rangle$  arguments as the number of letters in the argument specifier. The \BooleanTrue and \BooleanFalse tokens are passed without braces; all other arguments are passed as brace groups.

Two more tokens have a special meaning when creating an argument specifier. First, + is used to make an argument long (to accept paragraph tokens). In contrast to  $\text{LATEX } 2_{\mathcal{E}}$ 's \newcommand, this applies on an argument-by-argument basis. So modifying the example to 's o o +m O{default}' means that the mandatory argument is now \long, whereas the optional arguments are not.

Secondly, the token > is used to declare so-called 'argument processors', which can be used to modify the contents of an argument before it is passed to the macro definition. The use of argument processors is a somewhat advanced topic, (or at least a less commonly used feature) and is covered in Section 1.5.

#### **1.2** Spacing and optional arguments

TeX will find the first argument after a function name irrespective of any intervening spaces. This is true for both mandatory and optional arguments. So \foo[arg] and

 $foo_{\text{LLLL}}[arg]$  are equivalent. Spaces are also ignored when collecting arguments up to the last mandatory argument to be collected (as it must exist). So after

\DeclareDocumentCommand \foo { m o m } { ... }

the user input  $foo{arg1}[arg2]{arg3}$  and  $foo{arg1}_{uu}[arg2]_{uuu}{arg3}$  will both be parsed in the same way. However, spaces are *not* ignored when parsing optional arguments after the last mandatory argument. Thus with

```
\DeclareDocumentCommand \foo { m o } { ... }
```

\foo{arg1}[arg2] will find an optional argument but \foo{arg1}\_[arg2] will not. This is so that trailing optional arguments are not picked up 'by accident' in input.

#### **1.3** Declaring commands and environments

With the concept of an argument specifier defined, it is now possible to describe the methods available for creating both functions and environments using xparse.

The interface-building commands are the preferred method for creating document-level functions in  $IAT_EX3$ . All of the functions generated in this way are naturally robust (using the  $\varepsilon$ -TEX \protected mechanism).

```
\DeclareDocumentCommand
\NewDocumentCommand
\RenewDocumentCommand
\ProvideDocumentCommand
\DeclareDocumentCommand \function\ {\larger spec\} {\larger code\}
```

This family of commands are used to create a document-level  $\langle function \rangle$ . The argument specification for the function is given by  $\langle arg \ spec \rangle$ , and the function will execute  $\langle code \rangle$ .

As an example:

```
\DeclareDocumentCommand \chapter { s o m } {
   \IfBooleanTF {#1} {
      \typesetnormalchapter {#2} {#3}
   }{
      \typesetstarchapter {#3}
   }
}
```

 a \* was parsed). The \typesetnormalchapter could test its first argument for being \NoValue to see if an optional argument was present.

The difference between the  $\Declare..., \New... \Renew... and \Provide... versions is the behaviour if <math>(function)$  is already defined.

- \DeclareDocumentCommand will always create the new definition, irrespective of any existing (*function*) with the same name.
- NewDocumentCommand will issue an error if  $\langle function \rangle$  has already been defined.
- **\RenewDocumentCommand** will issue an error if  $\langle function \rangle$  has not previously been defined.
- \ProvideDocumentCommand creates a new definition for  $\langle function \rangle$  only if one has not already been given.

 $T_EX$  hackers note: Unlike LATEX  $2\varepsilon$ 's \newcommand and relatives, the \DeclareDocumentCommand function do not prevent creation of functions with names starting \end....

\DeclareDocumentEnvironment \NewDocumentEnvironment \RenewDocumentEnvironment \ProvideDocumentEnvironment

 $\label{eq:largenergy} $$ \eqref{arg spec} $$ $ \delta delta delt$ 

These commands work in the same way as  $\DeclareDocumentCommand$ , etc., but create environments ( $\begin{{function}} \dots \end{{function}}$ ). Both the  $\langle start \ code \rangle$  and  $\langle end \ code \rangle$  may access the arguments as defined by  $\langle arg \ spec \rangle$ .

**TEXhackers note:** When loaded as part of a LATEX3 format, these, these commands do not create a pair of macros  $\langle environment \rangle$  and  $\langle environment \rangle$ . Thus LATEX3 environments have to be accessed using the  $\langle environment \rangle$  and  $\langle environment \rangle$ . When xparse is loaded as a LATEX  $2\varepsilon$  package,  $\langle environment \rangle$  and  $\langle environment \rangle$  are defined, as this is necessary to allow the new environment to work!

### 1.4 Testing special values

Optional arguments created using **xparse** make use of dedicated variables to return information about the nature of the argument received.

**<sup>\</sup>NoValue \NoValue** is a special marker returned by **xparse** if no value is given for an optional argument. If typeset (which should not happen), it will print the value **-NoValue-**.

The IfNoValue tests are used to check if  $\langle argument \rangle$  (#1, #2, etc.) is the special NoValue token. For example

```
\DeclareDocumentCommand \foo { o m } {
    \IfNoValueTF {#1} {
        \DoSomethingJustWithMandatoryArgument {#2}
    }{
        \DoSomethingWithBothArguments {#1} {#2}
    }
}
```

will use a different internal function if the optional argument is given than if it is not present.

As the \IfNoValue(TF) tests are expandable, it is possible to test these values later, for example at the point of typesetting or in an expansion context.

 $\label{eq:linear_formula} $$ IfValueTF {\langle argument \rangle} {\langle true\ code \rangle} {\langle false\ code \rangle} $$ The reverse form of the \IfNoValue(TF) tests are also available as \IfValue(TF). The context will determine which logical form makes the most sense for a given code scenario.$ 

### \BooleanFalse

**\BooleanTrue** The true and false flags set when searching for an optional token (using s or  $t\langle token \rangle$ ) have names which are accessible outside of code blocks.

```
\DeclareDocumentCommand \foo { s m } {
   \IfBooleanTF #1 {
     \DoSomethingWithStar {#2}
   }{
     \DoSomethingWithoutStar {#2}
  }
}
```

checks for a star as the first argument, then chooses the action to take based on this information.

#### 1.5 Argument processors

**xparse** introduces the idea of an argument processor, which is applied to an argument *after* it has been grabbed by the underlying system but before it is passed to  $\langle code \rangle$ . An argument processor can therefore be used to regularise input at an early stage, allowing the internal functions to be completely independent of input form. Processors are applied to user input and to default values for optional arguments, but *not* to the special **\NoValue** marker.

Each argument processor is specified by the syntax  $\geq \{\langle processor \rangle\}$  in the argument specification. Processors are applied from right to left, so that

```
>{\ProcessorB} >{\ProcessorA} m
```

would apply **\ProcessorA** followed by **\ProcessorB** to the tokens grabbed by the  $\tt m$  argument.

\ProcessedArgument xparse defines a very small set of processor functions. In the main, it is anticipated that code writers will want to create their own processors. These need to accept one argument, which is the tokens as grabbed (or as returned by a previous processor function). Processor functions should return the processed argument as the variable \ProcessedArgument.

```
\xparse_process_to_str:n |\xparse_process_to_str:n {\grabbed argument\}
```

The  $\mbox{xparse_process_to_str:n}$  processor applies the LATEX3  $\tl_to_str:n$  function to the (grabbed argument). For example

```
\DeclareDocumentCommand \foo { >{\xparse_arg_to_str:n} m } {
    #1 % Which is now detokenized
}
```

\ReverseBoolean \ReverseBoolean

This processor reverses the logic of **\BooleanTrue** and **\BooleanFalse**, so that the the example from earlier would become

```
\DeclareDocumentCommand \foo { > { \ReverseBoolean } s m } {
   \IfBooleanTF #1
   { \DoSomethingWithoutStar {#2} }
   { \DoSomethingWithStar {#2} }
}
```

 $\SplitArgument \ (\langle number \rangle \} \ (\langle token \rangle \}$ 

This processor splits the argument given at each occurrence of the  $\langle token \rangle$  up to a maximum of  $\langle number \rangle$  tokens (thus dividing the input into  $\langle number \rangle + 1$  parts). An error is given if too many  $\langle tokens \rangle$  are present in the input. The processed input is places inside  $\langle number \rangle + 1$  sets of braces for further use. If there are less than  $\{\langle number \rangle\}$  of  $\{\langle tokens \rangle\}$  in the argument then empty brace groups are added at the end of the processed argument.

\DeclareDocumentCommand \foo
{ > { \SplitArgument { 2 } { ; } } m }
{ \InternalFunctionOfThreeArguments #1 }

Any category code 13 (active)  $\langle tokens \rangle$  will be replaced before the split takes place.

<u>\SplitList</u>  $\left| \left( token \right) \right|$ 

This processor splits the argument given at each occurrence of the  $\langle token \rangle$  where the number of items is not fixed. Each item is then wrapped in braces within **#1**. The result is that the processed argument can be further processed using a mapping function.

```
\DeclareDocumentCommand \foo
{ > { \SplitList { ; } } m }
{ \MappingFunction #1 }
```

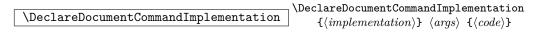
Any category code 13 (active)  $\langle tokens \rangle$  will be replaced before the split takes place.

#### **1.6** Separating interface and implementation

One *experimental* idea implemented in xparse is to separate out document command interfaces (the argument specification) from the implementation (code). This is carried out using a pair of functions, \DeclareDocumentCommandInterface and \DeclareDocumentCommandImplementation

	\DeclareDocumentCommandInterface <	function
\DeclareDocumentCommandInterface	$\{\langle implementation \rangle\} \{\langle arg \ spec \rangle\}$	

This declares a  $\langle function \rangle$ , which will take arguments as detailed in the  $\langle arg \ spec \rangle$ . When executed, the  $\langle function \rangle$  will look for code stored as an  $\langle implementation \rangle$ .



Declares the  $\langle implementation \rangle$  for a function to accept  $\langle args \rangle$  arguments and expand to  $\langle code \rangle$ . An implementation must take the same number of arguments as a linked interface, although this is not enforced by the code.

## 1.7 Fully-expandable document commands

There are *very rare* occasion when it may be useful to create functions using a fullyexpandable argument grabber. To support this, **xparse** can create expandable functions as well as the usual robust ones. This imposes a number of restrictions on the nature of the arguments accepted by a function, and the code it implements. This facility should only be used when *absolutely necessary*; if you do not understand when this might be, *do not use these functions*!

	\DeclareExpandableDocumentCommand
\DeclareExpandableDocumentCommand	$\langle function \rangle \ \{\langle arg \ spec \rangle\} \ \{\langle code \rangle\}$

This command is used to create a document-level  $\langle function \rangle$ , which will grab its arguments in a fully-expandable manner. The argument specification for the function is given by  $\langle arg \ spec \rangle$ , and the function will execute  $\langle code \rangle$ . In general,  $\langle code \rangle$  will also be fully expandable, although it is possible that this will not be the case (for example, a function for use in a table might expand so that **\omit** is the first non-expandable token).

Parsing arguments expandably imposes a number of restrictions on both the type of arguments that can be read and the error checking available:

- The function must have at least one mandatory argument, and in particular the last argument must be one of the mandatory types (1, m or u).
- All arguments are either short or long: it is not possible to mix short and long argument types.
- The 'optional group' argument types g and G are not available.
- It is not possible to differentiate between, for example \foo[ and \foo{[}: in both cases the [ will be interpreted as the start of an optional argument. As a result result, checking for optional arguments is less robust than in the standard version.

xparse will issue an error if an argument specifier is given which does not conform to the first three requirements. The last item is an issue when the function is used, and so is beyond the scope of xparse itself.

### 1.8 Access to the argument specification

The argument specifications for document commands and environments are available for examination and use.



These functions transfer the current argument specification for the requested  $\langle function \rangle$ or  $\langle environment \rangle$  into the token list variable \ArgumentSpecification. If the  $\langle function \rangle$ or  $\langle environment \rangle$  has no known argument specification then an error is issued. The assignment to \ArgumentSpecification is local to the current T<sub>E</sub>X group.

\ShowDocumentCommandArgSpec	$\ShowDocumentCommandArgSpec \langle function \rangle$
\ShowDocumentEnvironmentArgSpec	\ShowDocumentEnvironmentArgSpec { <i>Junction</i> }
	<b>S 1</b> (

These functions show the current argument specification for the requested  $\langle function \rangle$  or  $\langle environment \rangle$  at the terminal. If the  $\langle function \rangle$  or  $\langle environment \rangle$  has no known argument specification then an error is issued.

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